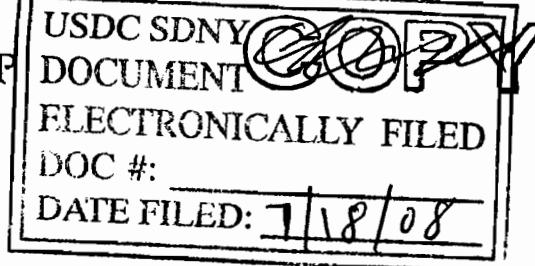


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July 8, 2008

BY HAND

Honorable Alvin K. Hellerstein
United States District Court, Southern District of New York
Daniel Patrick Moynihan United States Courthouse
500 Pearl Street
New York, New York 10007-1312

Re: McDermott, Will & Emery LLP v. St. Vincents Catholic Medical Centers of New York, Civ. No. 1:07-cv-09818 (AKH) and Gray & Associates, LLC v. McDermott, Will & Emery LLP, Civ. No. 1:08-cv-4401 (AKH).

Dear Judge Hellerstein:

We represent the Creditors Committee of Saint Vincents Catholic Medical Centers of New York ("Creditors Committee") in the above-referenced action bearing case number 1:07-cv-09818. We write with respect to the joint case status conference in the above-referenced actions, which the Court recently adjourned from July 11 to July 18, 2008. We have a conflict on July 18, as do certain other counsel scheduled to appear at the conference, and we therefore request that the conference be adjourned to another date that is acceptable to the Court. We have conferred with counsel for all parties, and all attorneys are available on August 5, 2008. We understand that the Court's preference is to schedule this conference on a Friday, but unfortunately there is no Friday in July or August when all counsel are available. Please let us know if we should check counsel's availability in September.

We appreciate the Court's attention to this matter.

Respectfully submitted,

Michael E. Johnson

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